**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 15 June 2022**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NN163”)**

====================================================

The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 20 June 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NN163

**Nominal Issued** R200,000,000.00

**Issue Price** 100%

**Coupon** 7.132% (3 Month JIBAR as at 20 June 2022 of 4.942% plus 219bps)

Maximum Interest Rate: 10.17%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 June 2027

**Books Close Date** 10 March, 10 June, 10 September, 10 December

**Interest Payment Date(s)** 20 March, 20 June, 20 September, 20 December

**Last Day to Register** By 17:00 on9 March, 9 June, 9 September, 9 December

**Issue Date** 20 June 2022

**Date Convention** Following

**Interest Commencement Date** 20 June 2022

**First Interest Payment Date** 20 September 2022

**ISIN No.** ZAG000187238

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NN163%20PricingSupplement2006.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NN163%20PricingSupplement2006.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Doris Thiele NEDBANK CIB

Corporate Actions JSE +27 11 5207000